



WEEKLY AGRICULTURAL REPORT

**AUGUST 11, 2022**



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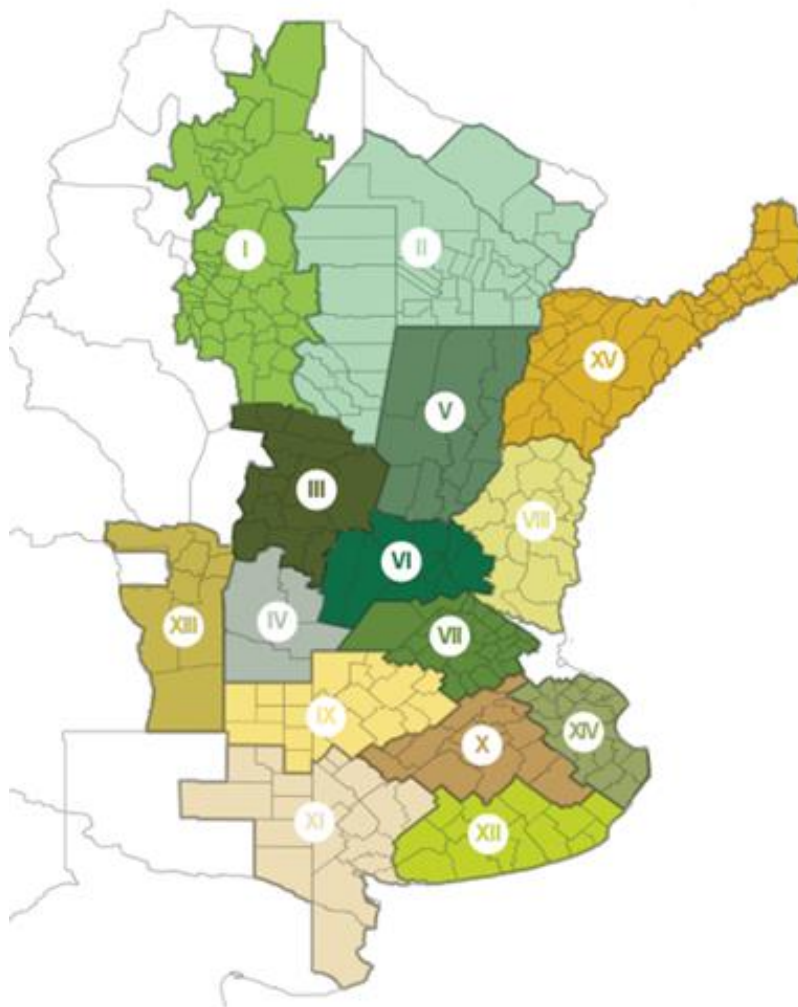
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 11 TO 17, 2022:

### **COLD WEATHER FOLLOWED BY A SHARP TEMPERATURE RISE, COUPLED WITH THE ENTRY OF A STORM FRONT WITH RAINFALLS OVER THE EAST OF THE AG. REGION.**

At the beginning of the outlook, cold weather will be observed over most of the agricultural area, due to the entry of a polar air mass. Risk of frosts is in the forecast for much of the west and south of its extension. Tropical winds will return quickly, expanding into much of the agricultural area, raising temperatures above normal. Later in the perspective, the entry of a storm front will bring rainfalls of varying intensity to the east of the agricultural area. The north of the Mesopotamic region and the surrounding areas will receive the highest values, while most of the center and west will observe scarce precipitations. The Center and South of the Andes mountain range will receive heavy snowfalls.



## SUNFLOWER

During the last days we registered the beginning of the 2022/23 sunflower campaign, with the incorporation of the first plots in the north-center of the agricultural area. The improvement in soil moisture after the rains of recent weeks has fostered fieldwork. Planting progress to date covers 5.4% of the 2,000,000 hectares currently projected for this season. This area represents, in absolute numbers, 300,000 hectares more than those planted during the 2021/22 campaign, resulting in a year-on-year expansion of the planted area of 17.6%.

## WHEAT

Since our previous report, the planting progress has been 0.4 percentage points, covering the remaining plots in the south of the agricultural area. In this way, the seeding of the 6.1 MHa estimated at a national level is complete, reflecting YoY retraction of 9% (Area campaign 2021/22: 6,700,000 Ha). After this week's rains on the west of the agricultural region, 69.8% of the area has Adequate/ideal moisture conditions (+4.2 p.p. compared to the previous week). However, the most advanced and moisture-demanding plots are concentrated in the north of the country, where the lack of rainfalls increasingly compromises their condition.

## BARLEY

To date, the planting of barley is complete throughout the national agricultural area. Despite the rains recorded since our previous report, producers were able to keep up the planting pace in the good weather windows. Much of the progress, in this final stage, concentrated in the provinces of Buenos Aires and La Pampa. The fortnightly planting progress is estimated at 6.9 pp. At present, 1.3 MHa have been sown at the national level, 100,000Ha more YoY (Area campaign 2021/22: 1.2 MHa).

## CORN

Since our previous report, the collection of corn has advanced into a large part of the national agricultural area. Despite last week's rains in the east of the country, producers kept up the harvest pace. To date, 89.8% of the area has already been harvested. The weekly progress is estimated at 8.4 pp. At present, the national average yield remains at 7 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.



# Annex



# WHEAT

2022/23 Season

Data to: August 10, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# BARLEY

2022/23 Season

Data to: August 10, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.200.000</b>	<b>1.300.000</b>	<b>100,0</b>	<b>1.300.000</b>

# CORN

2021/22 Season

Data to: August 10, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	14.000	436.000	86,0	374.960	64,7	2.425.005
II	NEA	775.000	23.000	752.000	80,0	601.600	67,8	4.079.280
III	NCnt Cba	1.060.000	33.650	1.026.350	86,0	883.160	74,4	6.566.523
IV	S Cba	915.000	32.640	882.360	92,6	817.416	74,5	6.088.085
V	NCnt SFe	280.000	12.220	267.780	86,8	232.404	58,6	1.362.591
VI	North Belt	712.000	27.000	685.000	98,8	676.780	72,3	4.890.998
VII	South Belt	555.000	22.000	533.000	98,6	525.538	68,5	3.599.051
VIII	ECnt ER	363.000	15.000	348.000	90,7	315.636	52,4	1.653.588
IX	N LP-W BA	800.000	27.300	772.700	92,2	712.400	78,2	5.569.030
X	Cnt BA	390.000	13.600	376.400	91,0	342.500	75,0	2.569.940
XI	SW BA-S LP	190.000	7.555	182.445	86,2	157.320	60,1	945.509
XII	SE BA	285.000	7.815	277.185	83,5	231.465	67,4	1.559.340
XIII	SL	350.000	12.910	337.090	89,8	302.605	62,7	1.896.359
XIV	Cuenca Sal	137.000	4.750	132.250	91,7	121.323	75,1	910.789
XV	Others	38.000	1.400	36.600	80,0	29.280	43,7	127.969
<b>TOTAL</b>		<b>7.300.000</b>	<b>254.840</b>	<b>7.045.160</b>	<b>89,8</b>	<b>6.324.387</b>	<b>70,0</b>	<b>44.244.056</b>